



The Rise of Fintech and Digital Payments Emerging Technologies for Post-COVID-19 Recovery

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Key Messages



Payment

Thailand is the world's TOP3 of mobile payment measured by penetration.

*Digital 2022 Digital Overview Report



Fundraising

Now, we can benefit from both traditional and digital fundraising (crowdfunding and tokenization).



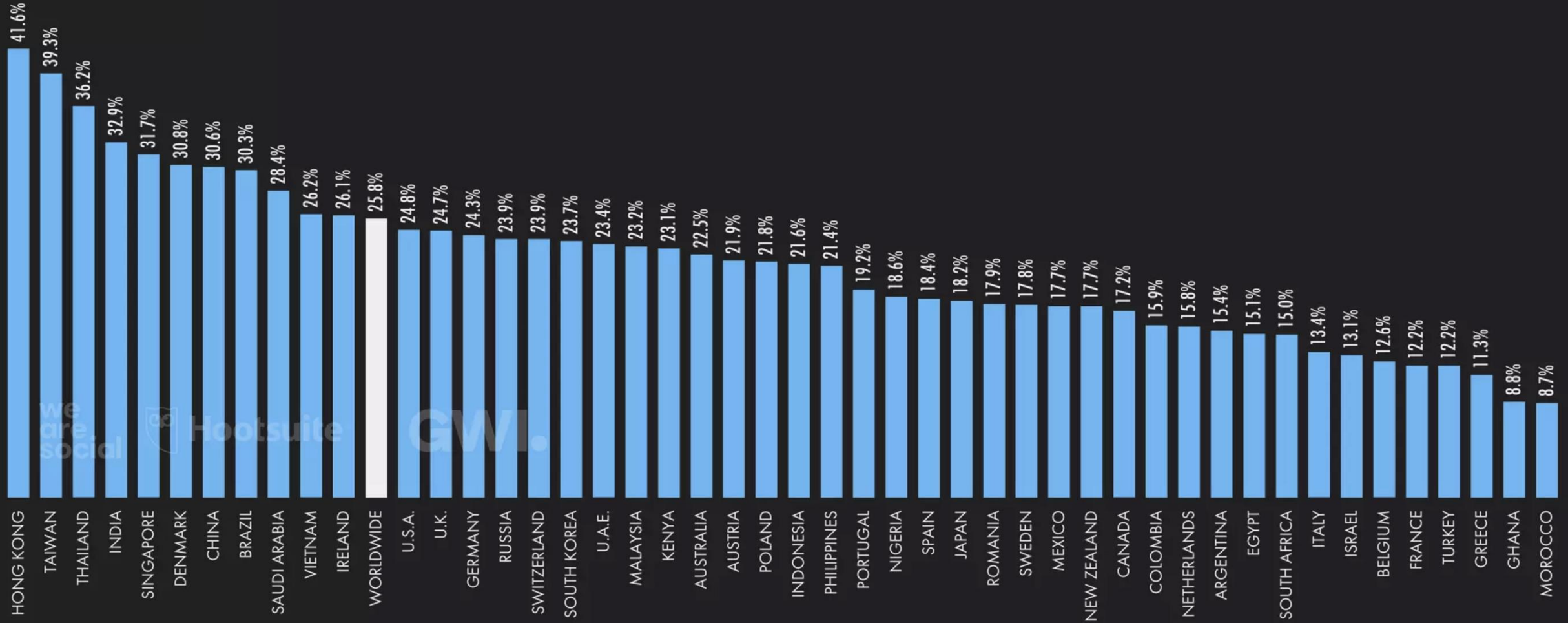
TFA's Role

We would like to transform finance for all by collaborating with all stakeholders (SMEs, start-ups, incumbents, regulators) domestically and internationally.

JAN
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USE OF MOBILE PAYMENT SERVICES

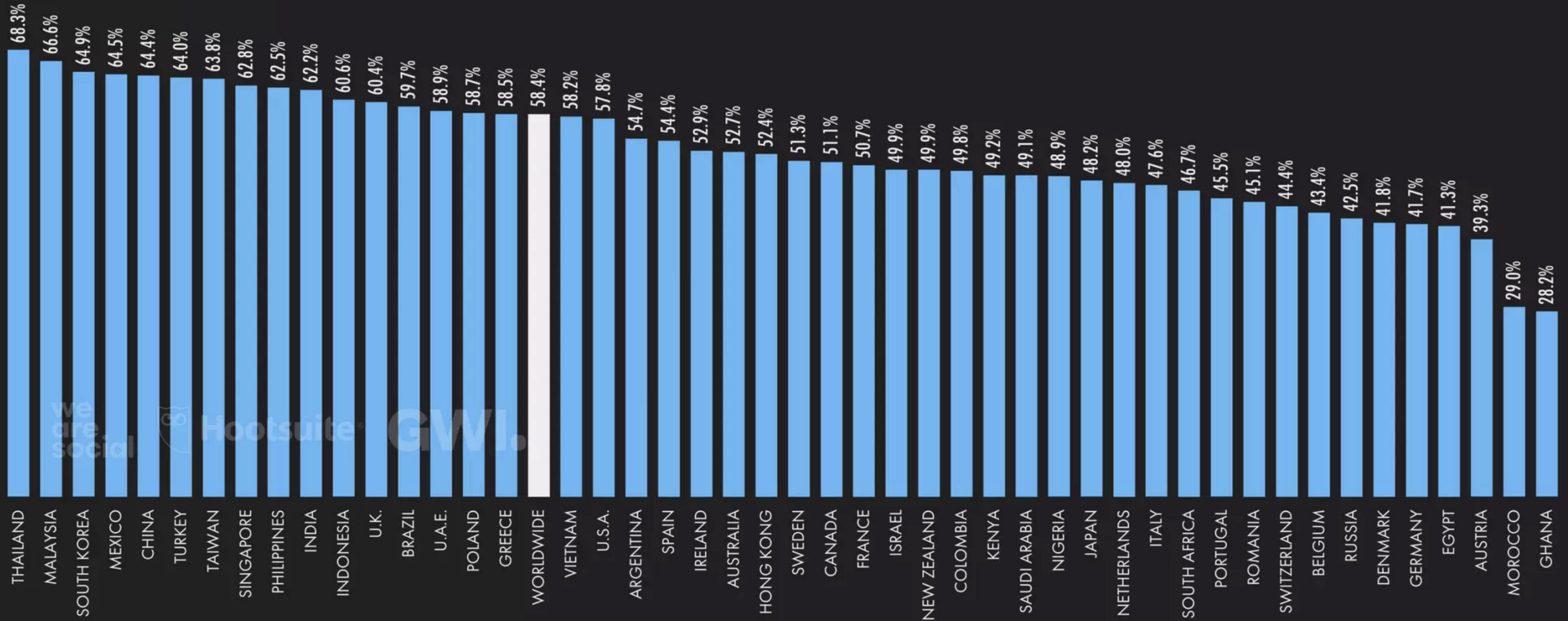
PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO USE MOBILE PAYMENT SERVICES (E.G. APPLE PAY, SAMSUNG PAY) EACH MONTH



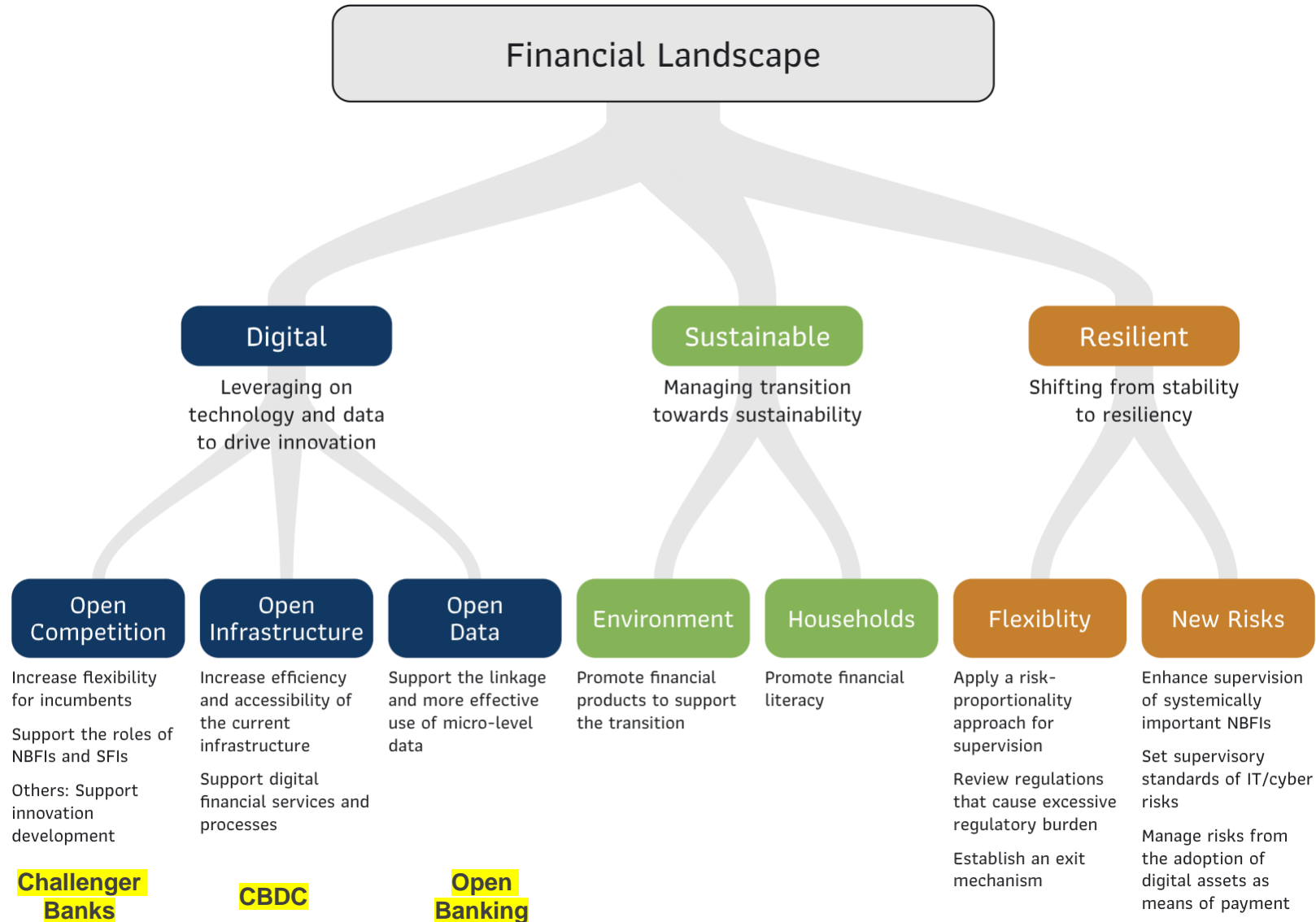
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WEEKLY ONLINE PURCHASES

PERCENTAGE OF INTERNET USERS AGED 16 TO 64 WHO BUY SOMETHING ONLINE EACH WEEK



BOT's New Financial Landscape



Fundraising Supervised by SEC

A. IPO

Traditional equity or debt issuance

B. Crowdfunding

Equity crowdfunding or debt crowdfunding

C. ICO or Tokenization

Investment token and/or utility token

Example 1 | SiriHub Token (REIT alike)







- Tranch A: 4.5% p.a.
- Tranch B: 8.0% p.a. with uncertain amount of final payoff

Example 2 | Destiny Token (bond alike)

- Investment component with 2.99% (upside to 5.00%) p.a.
- Utility component with tickets and souvenirs



Stock Markets Statistics (July 2022)

							
Qualifications	Rank	ไทย	สิงคโปร์	มาเลเซีย	อินโดนีเซีย	ฟิลิปปินส์	เวียดนาม
Market Capitalization (M.\$) ¹	3	554,588.81	633,110.01	368,382.97	659,102.51 ⁸	239,150.82	231,255.00
IPO Value (M.\$) ² (YTD)	2	1,269.20	30.48	517.53	1,421.69	216.81	15.72
No. of IPO ² (YTD)	3	18	6	19	43	8	1
Average Daily Turnover (M.\$) ¹	1	2,189.61	939.77	503.72	1,076.37 ⁸	136.92	838.74
No. of Listed Companies in DJSI ³	1	25	NA ⁴	3	-	1	-
No. of Companies in MSCI ⁵	1	42	20 ⁶	34	25	21	28 ⁷
Price to Earning	1	16.12	11.72	15.48	15.62	14.83	12.20
YTD Return (%)	3	-4.11%	0.21%	-11.03%	6.98%	-19.40%	-24.44%

Q&A





THANK
 YOU